

Ad-hoc-Disclosure pursuant to § 15 of the WpHG

Subject: **Revocation of resignation from the Managing Directors**

Issuer: Capital Raising GmbH, Koogstraat 4, 25870 Norderfriedrichskoog,
Germany

ISIN: DE 0007490724 (**WKN** 749 072)

partial debentures

Frankfurt Stock Exchange; Official Segment of Euronext Amsterdam N.V.

Norderfriedrichskoog, April 11th, 2013

The Managing Directors of Capital Raising GmbH, Dr. Hans-Joachim Winter and Mrs. Margret Dircks, each have revoked their resignation from office as Managing Director of the Company with effect from March 31st 2013 with consent of the sole shareholder. They therefore act as Managing Directors of the Company also after March 31st 2013.

Capital Raising GmbH
Management

Contact:

Capital Raising GmbH
Koogstraat 4
25870 Norderfriedrichskoog

Mrs Margret Dircks
Dr. Hans-Joachim Winter
Phone: + 49 (0) 4864 / 10610
Fax: + 49 (0) 4864 / 1430
email: bueroservice-dircks@t-online.de