

Ad-hoc-Disclosure pursuant to § 15 of the WpHG

Subject: Resignation from the Managing Directors

Issuer: Capital Raising GmbH, Koogstraat 4, 25870 Norderfriedrichskoog,
Germany

ISIN: DE 0007490724 (**WKN** 749 072)

partial debentures

Frankfurt Stock Exchange; Official Segment of Euronext Amsterdam N.V.

Norderfriedrichskoog, March 14th 2013

The Managing Directors of Capital Raising GmbH, Dr. Hans-Joachim Winter and Mrs. Margret Dircks, each have resigned from office as Managing Director of the Company with effect from March 31st 2013.

Capital Raising GmbH
Management

Contact:

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