

Ad-hoc notification pursuant to § 15 WpHG (Wertpapierhandelsgesetz [Securities Trading Act])

Subject: Request for convening a creditors' meeting

Issuer: Capital Raising GmbH, Koogstraat 4, 25870 Norderfriedrichskoog, Germany

ISIN: DE 0007490724 (**WKN** 749 072)

Partial Debenture

Frankfurt Stock Exchange; Official Segment of Euronext Amsterdam N.V.

Norderfriedrichskoog, 9 October 2012

A group of creditors holding more than 5% of the outstanding partial debentures from the bond requests the convocation of a creditors' meeting by reference to the Law on Debentures from Total Emissions dated 31 July 2009 (Debenture Bonds Act, hereinafter SchVG, Schuldverschreibungsgesetz). The creditors' meeting is to have the following agenda:

- (i) Resolution on the application of the SchVG to the partial debentures and inclusion of an authorisation pursuant to §§ 5 seqq. SchVG (changes of the terms of issue by majority resolution of the creditors; joint representative);
- (ii) resolution on the application of the SchVG to the trustee agreement;
- (iii) resolution on the supplementation of § 3 para. 3 of the terms of issue and inclusion of a new § 7a (premature cancellation and repayment in the redemption amount) in the terms of issue;
- (iv) resolution on the appointment of a joint representative.

According to the request for convocation and the changes to the terms of issue proposed therein, the joint representative is to negotiate a redemption amount with the issuer within a period of three months as of the representative's appointment. The redemption amount is to be paid by the issuer to the creditors in the case of a premature cancellation of the bond. Should an accordant agreement not be achieved within the three-month period, an amount of 5% of the nominal value per partial debenture is to be deemed agreed.

On basis of this request for convocation, the issuer will soon convene a meeting of the bond creditors of the bond with ISIN DE 0007490724, which was issued by Capital Raising GmbH. The invitation will be published in the electronic Federal Bulletin, in Börsenzeitung as well as on the company's website. The exact date of the creditors' meeting is not determined yet.

Capital Raising GmbH
Management

Contact:
Capital Raising GmbH
Koogstraat 4

25870 Norderfriedrichskoog

Ms Margret Dircks

Dr Hans-Joachim Winter

Phone: + 49 (0) 4864 / 10610

Fax: + 49 (0) 4864 / 1430

email: bueroservice-dircks@t-online.de